Platforms and standards for data sharing

Tomaž Erjavec
Dept. of Knowledge Technologies
Jožef Stefan Institute
Ljubljana

How to make data reusable?

<u>UFSP Sprache und Raum</u>

May 2015

2

Overview

- 1. Introduction
- 2. CLARIN repositories
- 3. Standards for encoding language data
- 4. Conclusions

,

Open source/free software

- A very successful hippy attitude to program development and distribution:
 - Users have the freedom to run, copy, distribute, study, change and improve the software.
- Success stories: emacs, Linux, Perl, Apache, ...
- Licences to go with OS software: GPL, LGPL, Apache license, ...
 - \rightarrow not only should the software be open, but any upgrade should also be made open

Open data

4

Closed data

- The basis of science is that experiments should be reproducible
- Yet without the data, they cannot be.
- But research data is typically unavailable to other researchers
- Data is produced by researchers in (mostly) non-profit public institutions
- Data is developed with public money

So, why is it closed?

Reasons for locking (linguistic) data

- Fear:
 - "I could be sued for copyright or privacy violation"
- Perfectionism:
 - "It still contains mistakes"
- · Stinginess:
 - "I worked too hard on it to just give it away"
- Work:
 - "I would have to document/format it first"
- Money:
 - "Maybe I can sell it at some point"
- Monopoly:
 - "I am protecting my scientific position"

pen data

6

Results

- Waste of public funds and of researchers time (duplication of effort)
- Impossible to improve previous results & to collaborate (smaller efficiency)
- Impossible to involve citizens and society (non-transparency of the scientific process)

Changing times

Open text repositories:

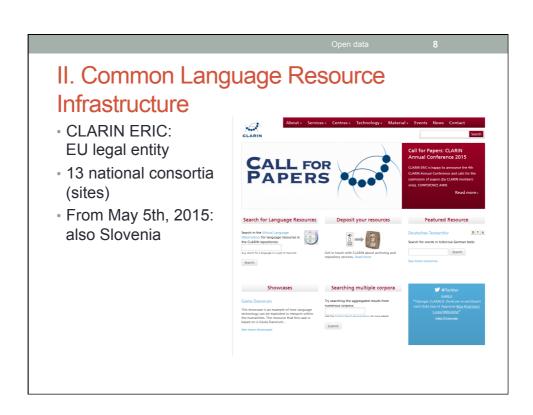
· MediaWiki, Google Books, OLAC, ...

H2020:

- Open data and publications are a requirement
- This policy is being adopted by EU member states

Research infrastructures:

- EU instrument for establishing long term facilities, resources and related services in order to support research
- · Humanities and social sciences: DARIAH, CLARIN



data

.

CLARIN Mission

- Give researchers access to a platform integrating languagebased resources and advanced tools at a European level
- Implemented as a shared distributed infrastructure making available language resources, technology and expertise
- · Pillars:
 - Coverage: every scholar should have access to the all data
 - Legal issues: minimal restrictions but protection of legitimate interests
 - Integration: meta-data, content and services should be findable and composable
 - Preservation: data and research results should be available in the long-term and should have persistent identifiers
 - Ease of access: no technical obstacles
 - · Sustainability: financial, technical, organisational

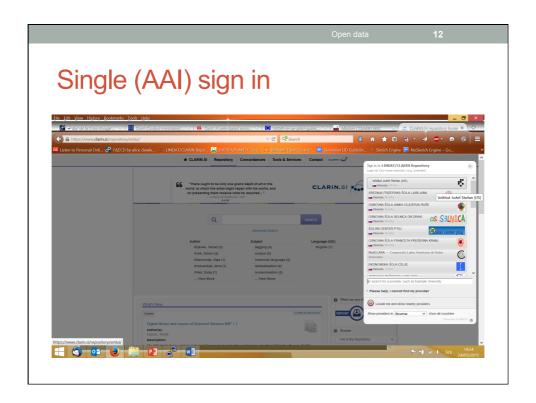
Open data

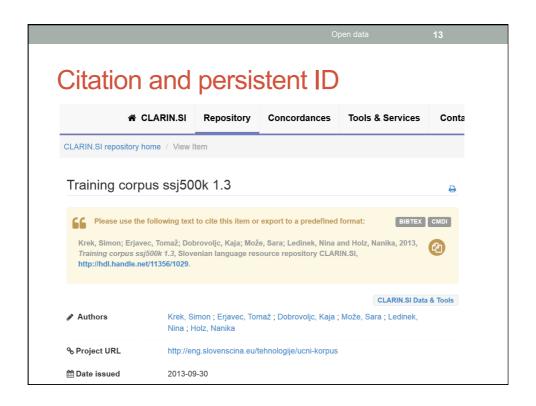
10

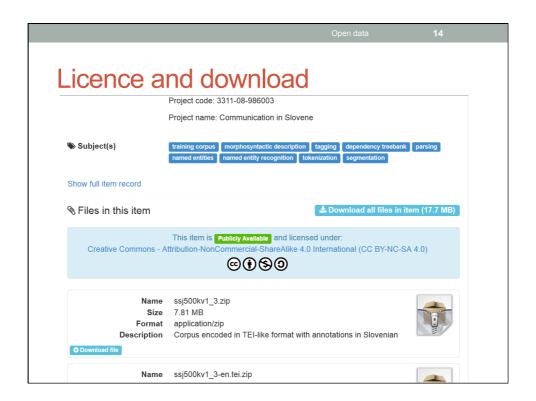
CLARIN language resource repositories

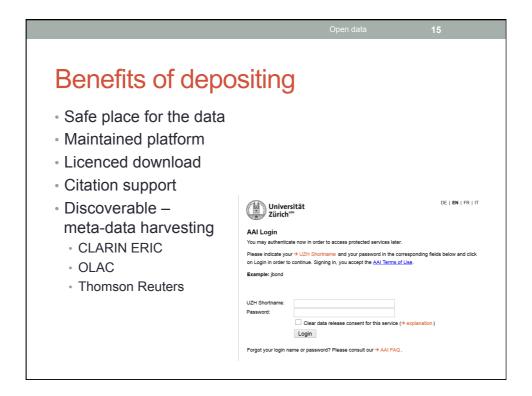
- Established by individual members, who use various approaches and solutions
- The Czech CLARIN (@UFAL) developed LINDAT:
 - based on DSpace (open inst. repository application)
 - available on GitHub (open VCS)
- LINDAT implements:
 - single sign-on access
 - persistent identifiers
 - various types of licences
 - meta-data harvesting
- Slovenia also uses LINDAT





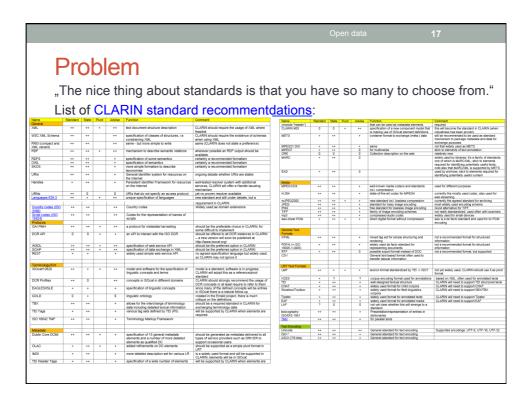






II. Standards for encoding language data

- Bad practice:
 - Data (text and annotations) is in an proprietary and undocumented encoding, tied to a particular piece of software
- Standards exist to make (textual) data
 - Interchangeable: others can use it, on a different platform
 - Reusable: for a different purpose
 - Permanent: for a long time after you made it
- Good practice:
 - Data is stored in an open, documented, maintained and machine-independent format, i.e. it uses standards.



18

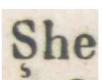
Ladder of standards

- Character set: How are characters encoded?
- Format: What distinguishes annotations from the text?
- Schema: Which annotations does the document use?
- Metadata: How is the information about the document encoded?
- Linguistic categories: What is the vocabulary of linguistic features?

data

Character sets

- Do not use Latin-1 (ISO/IEC 8859-1 / Windows-1252)
 use Unicode
- Most characters you will ever need
- Most software now supports it
- Is being extended
- Still, there are always problems:
 - U+0218 LATIN CAPITAL LETTER S WITH COMMA BELOW?
 - U+015E LATIN CAPITAL LETTER S WITH CEDILLA?
 - Also: lc(\$) ≠ ſ (long s)



en data

Encoding format: XML

- If data structure is simple, people still use tabular format
- Otherwise, XML is (almost) mandatory
- Simple syntax
- Formally checking of well-formedness and validity
- A host of associated standards:
 - DTD, XML Schema, RelaxNG
 - XPath, XSLT, XQuery
- Good tool support

Example: Post from UCG corpus in XML <?xml version="1.0" encoding="utf-8"?> <corpus id="janes.forum"> <forum id="janes.forum.medovernet"> <thread url="http://med.over.net/forum5/read.php?416,9676700"> <post time="2014-05-30T10:22:00"</pre> url="http://med.over.net/forum5/read.php?416,9676700,9676700#msg-9676700"> <author>katical</author> <title>Znamenje na nosu odstranitev</title> <text> Pozdravljena, že od otroštva imam piko na nosu iznad nivoja kože (mehko na otip), v barvi peg (ker sem pegasta) in me moti iz estetskega vidika. Premer ima približno 4-5mm. Podobno tako znamenje na hrbtu so mi zamrznili. Oz. kateri način odstranitve bi bil primeren, da ne bo opazno? </text> </post>

Open data

22

Schema: Text Encoding Initiative

- Guidelines and (XML) schemas for encoding scholarly texts: detailed and maintained
- · Longest running standardisation effort
- Mostly used for digital humanities, less for HLT
- Good tool support:
 - · conversion between formats
 - · schema generator
- Active user community:
 - · very friendly mailing list
 - · annual TEI conferences
 - TEI journal

Slovene biographical lexicon in TEI <person xml:id="sbi128011" corresp="sbl-text.xml#sbl00024" role="main"> <idno type="URL">http://www.slovenska-biografija.si/oseba/sbi128011/</idno> <sex value="1"/> <persName xml:lang="de"><name>Almanach</name></persName> <persName xml:lang="it"><name>Allmenaco</name></persName> <occupation scheme="#occupation" code="#slikar"/> <floruit> <date notAfter="1700" notBefore="1600">17. stol.</date> </floruit>
dirth> <placeName> <settlement>Antwerpen</settlement> <settlement xml:lang="fr">Anvers</settlement> <country>Belgija</country> </placeName> </birth> </person>

Standardisation

24

ISO encoding language resources

- ISO TC 37: Technical Committee for Terminology
- In 2004: ... and other language and content resources
- ISO TC 37 SC4 Language resource management:
 - Feature structures: ISO 24610-1:2006
 - Lexical markup framework (LMF): ISO 24613:m2008
 - Morphosyntactic annotation framework: ISO 24611:2012
 - Syntactic annotation framework: ISO 24615-1:2014
 - Semantic annotation framework:
 - Part 1: Time and events: ISO 24617-1:2012
 - Part 2: Dialogue acts: ISO 24617-2:2012
 - Part 4: Semantic roles: ISO 24617-4:2014
 - Part 7: Spatial information: ISO 24617-7:2014
 - etc.
 - · etc.

Meta-data

- · Too many standards to discuss!
 - · Librarians: MARCXML, FRBR
 - Digital humanities: TEI header
 - · Web: Dublin Core
 - Language resources: CMDI
 - etc. etc.
- Meta-data fields:
 - · Dates and times: ISO 8601
 - Language codes: ISO 639 (-1, -2, ...)

Open data

26

III. Standards for linguistic categories

Very difficult problem:

- Many incompatible linguistic theories
- Should be applicable to any language
- Should also have resources that embody the standard

Some progress at the lower levels of linguistic description:

- Word-level features (morphosyntax)
- Shallow syntax (dependency relations)

Word-level features

- Goal: to have a documented and stable set of word-level morphological features
- For systems for morphological analysis
- For Part-of-Speech tagging
 - PoS tag: a string giving the morphosyntactic properties of a word form, e.g. Ncms
 - PoS tagger: assigns a PoS tag to each word in a text

Standardisation

28

MULTEXT-East

- Covers the morphosyntactic trinity:
 - Specifications
 - Lexicons
 - Corpus
- For 16 languages
 - For a number of these languages the MULTEXT-East tagset has become the standard for corpus annotation
- Everything encoded in TEI
- Specifications also available in OWL and Haskell

								Open data		29				
MULTEXT-East tables														
P	Attribute	Value	Code	English	Romania	Polish	Czech	Sloval	Slovene	Resian	Croatian	Serbian	Russian	Ukr
0	CATEGORY	Noun	N	en	ro	pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
1	Type	common	С	en	ro	pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		proper	p	en	ro	pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		gerund	g			pl								
2	Gender	masculine	m	en	ro	pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		feminine	f	en	ro	pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		neuter	n	en	ro	pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		common	c										ru	uk
3	Number	singular	s	en	ro	pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		plural	p	en	ro	pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		dual	d				cs		sl	sl-rozaj				
		count	t									sr		
		collective	l							sl-rozaj				
1	Case	nominative	n			pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		genitive	g			pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		dative	d			pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		accusative	a			pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		vocative	v		ro	pl	cs	sk			hr	sr	ru	uk
		locative	1			pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		instrumental	i			pl	cs	sk	sl	sl-rozaj	hr	sr	ru	uk
		direct	r		ro									

```
Use of MSDs in the corpus
<s xml:id="Osl.1.2.2.1">
    <w lemma="biti" ana="#Va-p-sm">Bil</w>
    <w lemma="biti" ana="#Va-r3s-n">je</w>
    <w lemma="jasen" ana="#Agpmsnn">jasen</w>
    <pc>,</pc>
    <w lemma="mrzel" ana="#Agpmsnn">mrzel</w>
    <w lemma="aprilski" ana="#Agpmsny">aprilski</w>
    <w lemma="dan" ana="#Ncmsn">dan</w>
    <w lemma="in" ana="#Cc">in</w>
    <w lemma="ura" ana="#Ncfpn">ure</w>
    <w lemma="biti" ana="#Va-r3p-n">so</w>
    <w lemma="biti" ana="#Va-p-pf">bile</w>
    <w lemma="trinajst" ana="#Mlc-pa">trinajst</w>
    <pc>.</pc>
</s>
```

ISOcat - a Data Category Registry

- Specification of data categories and management of a Data Category Registry for language resources: ISO 12620:2009
- One of the first ISO standards delivered in the form of a database
- ISO DCR used also for defining linguistic terms: ISOcat
- First entries by developers, then a registered interface
- · Interface was hosted by MPI but now in the process of migration..

Morphological features

simple 1 active voice 2 adjutative voice simple complex/closed 3 animacy 4 animate simple 5 antipassive voice simple complex/open 7 apocope mood simple 8 applicative voice simple 9 aspect complex/closed 10 bound simple 11 broken plural simple 12 causative voice

type

Data type: string Name

13 cessative

15 cliticness

16 collective

complex/open simple 14 circumstantial voice complex/closed simple

animacy; standardized name

PID: http://www.isocat.org/datcat/DC-1902

Identifier: animacy Type: complex/closed Origin: Member of MAF DCS Profiles: Morphosyntax, Terminology

Definition: The characteristic of a word indicating that in a given discourse community, its referent is considered to be alive or to possess a quality of Source: ISO12620

License: This work by http://www.isocat.org/datcat/DC-1902 is licensed under a Creative Commons Attribution 4.0 International License.

Language sections: English, French

Data type: string

ardisation

22

Syntax: Universal Dependencies

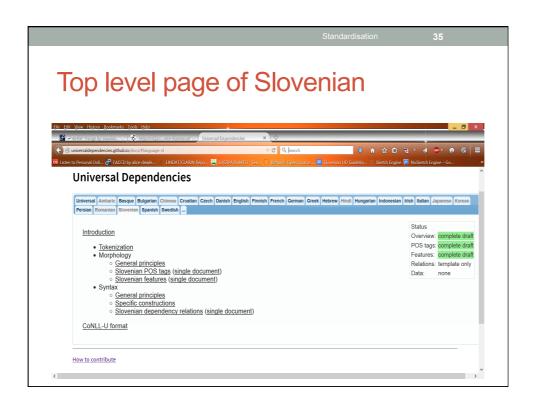
- Aims to develop cross-linguistically consistent treebank annotation for many languages
- To facilitate multilingual parser development and research
- Based on Google universal PoS tags, (universal) Stanford dependencies and the Interset interlingua for morphosyntactic tagsets
- Philosophy: provide a universal inventory of categories and guidelines to facilitate consistent annotation of similar constructions across languages, while allowing languagespecific extensions when necessary
- UD V1.1 Treebanks available at CLARIN / LINDAT: http://hdl.handle.net/11234/LRT-1478

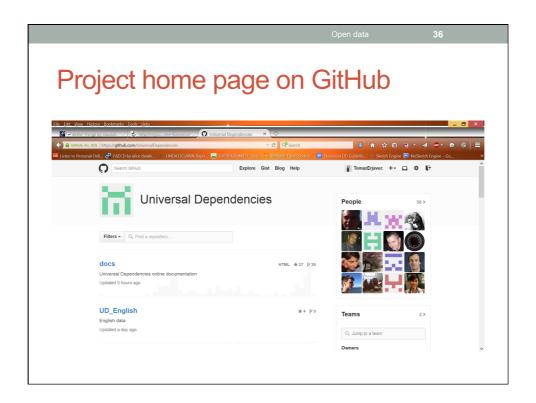
Open data

34

Back to platforms: Git

- UD based on GitHub: <u>http://universaldependencies.github.io/docs/</u>
- Git appropriate for:
 - Hand annotated datasets
 - Documentation
- Git is a *great* platform:
 - Version control system (fork, push, conflicts)
 - Collaborative development
 - Open and free





dardisation

37

V. Conclusions

Platforms: CLARIN vs. GitSchemas: ISO vs. TEI

· Categories: ISO vs. UD